

SUTHAR & SURTI Company Secretaries

To,
The Shareholders,
Rajvi Logitrade Limited
(Formerly known as Suryakrupa Finance Limited)
Plot No. 267, Ward 12/B,
Gandhidham, Gujarat - 370201

CERTIFICATE UNDER REGULATION 163(2) OF SEBI (ICDR) REGULATIONS, 2018

In respect of the proposed issue of securities of Rajvi Logitrade Limited (Formerly known as Suryakrupa Finance Limited (CIN: L60200GJ1986PLC083845) having its registered office at Plot No. 267, Ward 12/B, Gandhidham, Gujarat – 370201 in terms of Notice dated February 16, 2024 convening the Extra Ordinary General Meeting of the Company, I, Sharvil B. Suthar, Practicing Company Secretary, have verified the relevant records and documents of the Company and state that:

1. In respect of Agenda item No. 1 of the EGM Notice, i.e. Preferential Issue of upto 90,00,000 Fully Convertible Warrants to the persons belonging to Promoter and Non – Promoter Category, we certify that the issue of warrants on preferential basis has been made in accordance with the Companies Act, 2013 and Chapter V of the SEBI (ICDR) Regulations, 2018 and amendments thereof.

**For, Suthar & Surti,
Company Secretary**

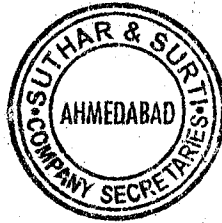
**Sharvil B. Suthar
Partner**

COP No.: 20228

Mem. No.: F11466

UDIN: F011466E003454433

P/R. No.: 1586/2021



Date: 19/02/2024

Place: Ahmedabad